# 1303.8

# **BUSINESS INDICATORS**

AUSTRALIAN CAPITAL TERRITORY

EMBARGO: 11:30AM (CANBERRA TIME) FRI 23 FEB 2001

# CONTENTS

| pag                          | е |
|------------------------------|---|
| Notes                        | 2 |
| Summary of findings          | 3 |
| Selected business indicators | 5 |

#### FEATURE ARTICLE

| Labour Mobility in the ACT | · · · · · · · · · · · · · · · · · · · | 7 |
|----------------------------|---------------------------------------|---|
|----------------------------|---------------------------------------|---|

#### TABLES

| 1 | Business indicators   | 10 |
|---|---|----|
| 2 | ACT in relation to the rest of Australia                    | 13 |
| 3 | ACT in relation to the rest of Australia—percentage changes | 14 |

#### INFORMATION

Index of Feature Articles published in ACT Business Indicators . . . . . 15

 For further information about these and related statistics, contact Nives Marelic on Canberra 02 6207 0315, or the National Information Service on 1300 135 070.

|                              | NOTES   |  |  |  |  |  |  |  |
|------------------------------|---|--|--|--|--|--|--|--|
| FORTHCOMING ISSUES           |   |  |  |  |  |  |  |  |
|                              | ISSUE   | RELEASE DATE   |  |  |  |  |  |  |
|                              | March 2001<br>April 2001<br>May 2001<br>June 2001<br>July 2001<br>August 2001   | <ul> <li>23 March 2001</li> <li>20 April 2001</li> <li>18 May 2001</li> <li>22 June 2001</li> <li>20 July 2001</li> <li>17 August 2001</li> </ul>  |  |  |  |  |  |  |
| DATA CHANGES                 |   |  |  |  |  |  |  |  |
| Consumer Price Index         | incorporates an of<br>Minor changes to<br>For further detai<br>14th series Cons<br><i>Introduction of t</i>   | ns the 14th Australian Consumer Price Series which<br>updated commodity classification and weighting patterns.<br>to the composition of some groups have been made.<br>Is of changes resulting from the introduction of the<br>umer Price Index (CPI), refer to <i>Information Paper:</i><br><i>the 14th Series Australian Consumer Price Index</i><br>) which was released 29 September 2000. |  |  |  |  |  |  |
| THE NEW TAX SYSTEM<br>(TNTS) | ABS statistical series are being impacted to varying degrees as a result of The New Tax System, introduced in Australia from 1 July 2000. TNTS includes the removal of Wholesale Sales Tax on most items and the introduction of a Goods and Services Tax (GST). For full effect of those changes, refer to source publications as annotated at the end of the tables in this publication.  |  |  |  |  |  |  |  |
| Consumer Price Index         | As CPI measures final transaction prices inclusive of indirect taxes, the introduction of The New Tax System (TNTS) had a direct impact on the CPI. The September series in particular has been affected by the introduction of the goods and services tax and the removal of wholesale and some state and territory taxes. For further information see <i>Information Paper: Price Indexes and The New Tax System</i> (Cat. no. 6425.0). |  |  |  |  |  |  |  |
| SYMBOLS AND OTHER<br>USAGES  | nip 30 mls<br>p prelimi<br>'000 thousan<br>% per cen<br>not app<br>* Represe<br>Caution   | ailable<br>er<br>ailable for publication<br>inary<br>nds   |  |  |  |  |  |  |

Tracy Stewart Regional Director, Australian Capital Territory

#### SUMMARY OF FINDINGS

| Series updated since the January 2001 issue are: average retail prices,  |
|--|
| building approvals, consumer price index, housing finance, industrial    |
| disputes, labour force, new motor vehicle registrations, retail turnover |
| and wage and salary earners. The feature article this month, on page 7,  |
| is Labour Mobility in the ACT.   |
|  |

Building approvalsThe trend number of dwelling units approved in the ACT decreased by<br/>2.5% in December 2000 to 153 dwelling units from the previous month.<br/>Nationally, the trend number of dwelling units approved in December<br/>2000 increased by 3.4% to 9,930 dwelling units since the previous month.

The value of non-residential building approvals (original series) in the ACT in December 2000 was \$12.2 million, up 165.2% over the previous month, and was up 38.6% compared with December 1999. Nationally, the value of non-residential building approvals for December 2000 was \$865.4 million, down 10.2% from the previous month, and was up 3.1% compared with December 1999.

Consumer price index The ACT experienced an increase of 0.3% in the All Groups Index for the December quarter 2000. This was almost at the same level with the weighted average of the eight capital cities which also increased by 0.3% during the same period. There was an increase in the ACT annual CPI rate to December quarter 2000 of 6%, while the index for the weighted average of the eight capital cities recorded an increase of 5.8% for the same period.

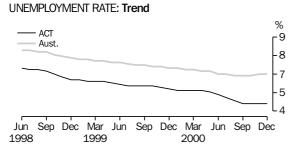
Housing finance The trend number of dwelling units financed (including re-financing) in the ACT in December 2000 was 759, an increase of 3.0% over the previous month. The trend estimate for the value of commitments in the ACT in December 2000 increased by 2.2% to \$91 million compared with the previous month. Nationally, the trend number of dwelling units financed (including refinancing) was 44,292, up 1.4% compared with the previous month, while the trend estimate for the value of commitments also increased by 1.5% to \$5,624 million compared with the previous month.

Industrial disputes In the 12 months to October 2000 in the ACT there were 7 working days lost per thousand employees in the ACT compared to 81 days nationally. This reflects a decrease in the number of working days lost of 12.5% for the ACT and a decrease of 2.4% nationally since the previous month.

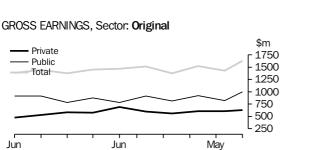
Labour force At January 2001, the trend unemployment rate for the ACT increased 0.1 percentage points from December 2000 to 4.8% and was down 0.6 percentage points since January 2000. The number of persons unemployed rose 2.4% to 8,500 compared to the previous month, and decreased 9.6% compared with January 2000. ACT trend employment in January 2001 decreased from the previous month by 0.3% to 169,700 persons and increased 2.7% over the last 12 months. The trend ACT participation rate for January 2001 fell by 0.2 percentage points and the national rate decreased by 0.1 percentage points. Nationally, trend employment decreased by 0.1% to 9,072,100 persons in January 2001, while the trend unemployment rate remained steady at 6.6%.

| New motor vehicle<br>registrations | The trend estimate for ACT new motor vehicle registrations in December 2000 was 1,208, up 1.3% from the previous month, and up 8.1% from December 1999. Nationally, the trend for total new motor vehicle registrations in December 2000 increased by 1.2% to 69,701 from November 2000, and was up 12.6% compared with December 1999.   |
|------------------------------------|--|
| Retail turnover                    | The retail turnover in the ACT for December 2000 was \$346.1 million, an increase of 27% over the previous month, and up 13.4% compared to December 1999. Nationally, retail turnover was up 26.7% over the previous month, and was up 3.4% compared with the previous year.   |
| Wage and salary earners            | The trend number of wage and salary earners employed in the public<br>and private sectors in the ACT was 153,200 persons in the September<br>quarter 2000, a decrease of 1,200 persons (0.8%) over the June quarter<br>2000. This compares to a national increase of 60,700 (0.8%) in the same<br>period. The proportion of private sector wage and salary earners in the<br>ACT is 54%. This data excludes self-employed persons. |

#### SELECTED BUSINESS INDICATORS



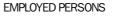
Source: Labour Force, Australia (Cat. no. 6202.0).

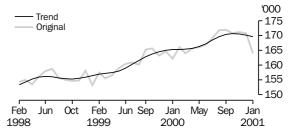


2000

Source: Labour Force, Australia (Cat. no. 6202.0).

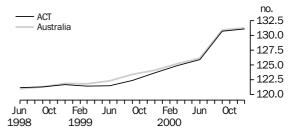
1999





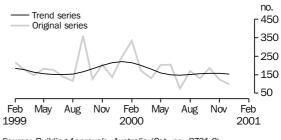
Source: Labour Force, Australia (Cat. no. 6202.0).

#### CONSUMER PRICE INDEX



Source: Consumer Price Index, Australia (Cat. no. 6401.0).

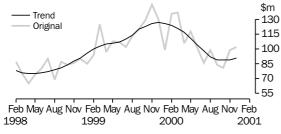
BUILDING APPROVALS, Dwelling units approved



Source: Building Approvals, Australia (Cat. no. 8731.0).

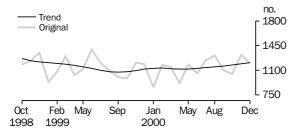
#### HOUSING FINANCE

1998



Source: Housing Finance, Australia (Cat. no. 5609.0).

#### NEW MOTOR VEHICLE REGISTRATIONS



Source: New Motor Vehicle Registrations, Australia (Cat. no. 9301.0).

#### FEATURE ARTICLE LABOUR MOBILITY IN THE ACT

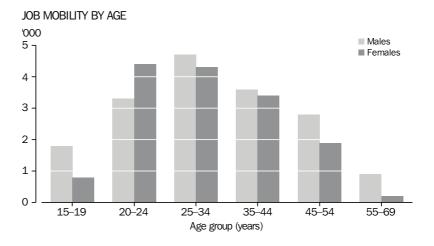
In the ACT, an estimated 180,600 people aged 15–69 years had worked at some time during the year ending February 2000. Of these people:

- 167,200 (92.6%) were still working in February 2000;
- 8,900 (4.9%) were not in the labour force; and
- 4,600 (2.5%) were looking for work.

Of the 180,600 people who had worked at some time during the year ending February 2000, 32,100 (17.8%) were job mobile. That is, they changed their employer and/or their locality at least once in that year. Of those 32,100 who were job mobile during the year ending February 2000:

- 23,600 (73.5%) changed their employer or business; and
- 8,600 (26.8%) changed locality while still working for the same employer or business.
- Age Of the 17,100 mobile males, those most mobile were spread over the age groups 25–34 years (27.5%), followed by 35–44 years (21.0%) and 20–24 years (19.3%).

Of the 15,000 mobile females, the most mobile were in the age groups 20–24 years (29.3%), followed by 25–34 years (28.7%) and the 35–44 years (22.7%).



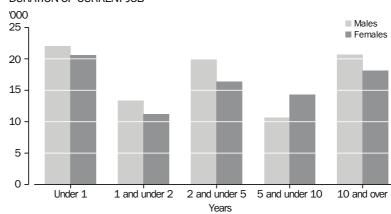
Marital status As a proportion of all married people who worked in this period, 15.3% were mobile. In comparison, 21.2% of all unmarried people were job mobile. Similar proportions are reflected for males (21.5% and 16.4% of all males respectively) and females (21% and 14.1% of all females respectively). Half of all mobile people (16,100) were married.

Educational attainment Over half (57.0%) of those who had worked in the year ended February 2000 and were job mobile had post school qualifications compared to those without post school qualifications (40.2%), while 2.8% were still at school.

Change of state of usual residence Of the 167,200 ACT people working at February 2000, 8,500 (5.1%) had moved into the ACT from another State or Territory in the previous 12 months. Over three-quarters of those people (6,600 or 77.6%) had been working at February 1999.

# DURATION OF CURRENT JOB Of the 167,200 ACT people working at February 2000, almost two-thirds (74.5% or 124,600 people) had been in their current job for more an one year. Duration of current job has been aggregated into the following groups:

- less than one year 42,600 (25.5%);
- one and under two years 24,500 (14.7%);
- two and under three years -18,400 (11.0%);
- three and under five years 17,900 (10.7%);
- five and under ten years 24,900 (14.9%); and
- 10 years or more 38,800 (23.2%).



DURATION OF CURRENT JOB

CHANGE OF OCCUPATION OR INDUSTRY Of the 167,200 people who were working in the ACT at February 2000:

- 124,600 (74.5%) had remained in their current job for one year or more, therefore had not changed their occupation or industry;
- 28,500 (17.1%) had been in their job for less than one year but had left a previous job in the year to February 2000; and
- 14,100 (8.4%) had been in their job for less than one year and had no previous job in the year to February 2000.

Of the 28,500 people who had been in their current job for less than one year and had another job in the year to February 2000:

- 12,500 (43.9%) had changed industry; and
- 10,300 (36.1%) had changed occupation.

Statistics in this feature article were obtained from the Labour Mobility Survey, conducted throughout Australia in February 2000 as a supplement to the Australian Bureau of Statistics monthly Labour Force Survey. This survey provides information on job mobility and job tenure for persons aged 15–69 years. The survey collected details about jobs held during the 12 months ending February 2000, including whether changed employer or locality and reasons for change, full-time or part-time status, occupation, industry and duration of job. This information is cross-classified by a range of personal characteristics such as age, sex and educational attainment levels, and employment characteristics such as industry and occupation. For further details, refer to *Labour Mobility, Australia* (Cat. no. 6209.0).

|  |            |                  |                    | ACT                                |                  |                    | Aust.                              |
|--|------------|------------------|--------------------|------------------------------------|------------------|--------------------|------------------------------------|
|  |            |                  | % cha              | ange from                          |                  | % cha              | ange from                          |
| Indicator  | Unit       | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year | Latest<br>figure | Previous<br>period | Same<br>period<br>previous<br>year |
| POPULATION, VITALS AND LABOUR  | Onit       | ngure            | penou              | ycui                               | ngure            | penou              | ycu                                |
| POPULATION, Jun gtr 00   | '000       | 310.8            | _                  | 0.5                                | 19 157.0         | 0.3                | 1.2                                |
| Natural increase   | no.        | 633              | -9.6               | -12.2                              | 33 179           | 11.8               | 9.5                                |
| Net migration  | no.        | -550             | -833.3             | -119.1                             | 18 430           | -22.2              | 6.4                                |
| Total growth   | no.        | 83               | -89.3              | -82.3                              | 51 609           | -3.3               | 8.4                                |
| LABOUR FORCE, Jan 01<br>Original series  |            |                  |                    |                                    |                  |                    |                                    |
| Employed   | '000       | 164.0            | -4.0               | 1.1                                | 8 946.0          | -3.0               | 2.0                                |
| Unemployed   | '000       | 9.7              | 24.4               | -7.6                               | 689.5            | 8.1                | -1.0                               |
| Unemployment rate  | %          | 5.6              | 1.2                | -0.5                               | 7.2              | 0.7                | -0.2                               |
| Participation rate   | %          | 71.4             | -2.0               | -0.9                               | 62.9             | -1.5               | 0.3                                |
| Long-term unemployed, Dec 00<br>Long-term unemployed as percentage of total unemployed, Dec 00 | no.<br>%   | 2 178<br>27.9    | 3.9<br>1.9         | 24.0<br>8.3                        | 160 504<br>25.2  | 4.5<br>-0.4        | -15.4<br>-3.2                      |
| Trend series, Jan 01   | /0         | 21.9             | 1.9                | 0.5                                | 20.2             | -0.4               | -3.2                               |
| Employed   | '000       | 169.7            | -0.3               | 2.7                                | 9 072.1          | -0.1               | 1.7                                |
| Unemployed   | '000       | 8.5              | 2.4                | -9.6                               | 644.6            | 1.1                | -2.0                               |
| Unemployment rate  | %          | 4.8              | 0.1                | -0.6                               | 6.6              | _                  | -0.3                               |
| Participation rate   | %          | 73.2             | -0.3               | 0.1                                | 63.4             | -0.1               | _                                  |
| WAGE AND SALARY EARNERS  |            |                  |                    |                                    |                  |                    |                                    |
| Number employed–Trend series, Sep qtr 00<br>Private sector                                     | '000       | 83.2             | -2.1               | 2.1                                | 5 870.7          | 1.2                | 3.0                                |
| Public sector  | '000       | 70.0             | 0.9                | 3.6                                | 1 453.6          | -0.4               | 0.4                                |
| Total  | '000       | 153.2            | -0.8               | 2.7                                | 7 324.3          | 0.8                | 2.5                                |
| Gross earnings–Original series, Sep qtr 00   |            |                  |                    |                                    |                  |                    |                                    |
| Private sector   | \$m        | 633.0            | 4.4                | 5.1                                | 49 691.4         | 3.5                | 5.3                                |
| Public sector  | \$m        | 1 000.8          | 21.4               | 9.8                                | 16 124.0         | 7.1                | 2.6                                |
|  | \$m        | 1 633.7          | 14.1               | 7.9                                | 65 815.4         | 4.4                | 4.6                                |
| JOB VACANCIES, Nov qtr 00<br>INDUSTRIAL DISPUTES IN PROGRESS, Oct 00                           | '000       | 3.5              | 16.7               | -7.9                               | 118.2            | -7.4               | 14.5                               |
| Working days lost  | '000       | 0.0              |                    | -100.0                             | 29.3             | -5.5               | -27.5                              |
| Days lost per '000 employees<br>(year ended ref. period)                                       | no.        | 7.0              | -12.5              | -79.4                              | 81.0             | -2.4               | 9.5                                |
| HOUSING AND BUILDING ACTIVITY  |            |                  |                    |                                    |                  |                    |                                    |
| HOUSING FINANCE, Dec 00<br>Secured commitments to individuals for                              |            |                  |                    |                                    |                  |                    |                                    |
| Original series  |            |                  |                    |                                    |                  |                    |                                    |
| Construction of dwellings  | \$m        | 8.0              | 33.3               | -42.9                              | 493.0            | -8.7               | -48.2                              |
| Purchase of new dwellings  | \$m        | 5.0              | _                  |                                    | 215.0            | 3.9                | -4.4                               |
| Purchase of established dwellings  | \$m        | 89.0             |                    | -19.8                              | 4 807.0          | -7.0               | -11.2                              |
| Re-financing   | \$m        | 12.0             | -14.3              | -25.0                              | 1 049.0          | -10.0              | 4.9                                |
| Total housing commitments<br>Seasonally adjusted series  | \$m        | 102.0            | 3.0                | -21.5                              | 5 515.0          | -6.8               | -16.3                              |
| Total housing commitments  | \$m        | 103.0            | 12.0               | -16.9                              | 6 037.0          | 11.2               | -8.6                               |
| Trend series   | φΠ         | 103.0            | 12.0               | -10.9                              | 0 037.0          | 11.2               | -0.0                               |
| Total housing commitments  | \$m        | 91.0             | 2.2                | -28.3                              | 5 624.0          | 1.5                | -15.5                              |
| Dwelling units financed  | no.        | 759              | 3.0                | -23.7                              | 44 292           | 1.4                | -8.0                               |
| e e e e e e e e e e e e e e e e e e e  |            |                  | 0.0                | 2011                               |                  |                    | 0.0                                |
| PRICE INDEXES<br>Established house price index, Dec qtr 00                                     | no.        | 143.4            | 1.0                | 10.6                               | 147.1            | -0.1               | 7.5                                |
| BUILDING APPROVALS, Dec 00   |            |                  |                    |                                    |                  |                    |                                    |
| Original series  |            |                  |                    |                                    |                  |                    |                                    |
| Dwelling units   | no.        | 97               | -22.4              | -29.2                              | 9 129            | -16.0              | -39.5                              |
| Value of new residential   | \$m<br>\$m | 13.8             | -22.5<br>-38.6     | -14.3                              | 1 252.4          | -14.5              | -34.0                              |
| Value of residential alterations and additions<br>Value of non-residential                     | \$m<br>\$m | 2.7<br>12.2      | -38.6<br>165.2     | -34.1<br>38.6                      | 273.5<br>865.4   | 3.4<br>–10.2       | 4.2<br>3.1                         |
| Value of total building  | \$m        | 28.7             | 6.7                | -1.7                               | 2 391.3          | -10.2<br>-11.2     | -20.3                              |
| Trend series   |            |                  |                    |                                    |                  | _                  |                                    |
| Dwelling units   | no.        | 153              | -2.5               | -28.8                              | 9 930            | 3.4                | -37.7                              |

| _                                |   |   | ACT   |  |  | Aust.  |
|----------------------------------|---|---|---|--|--|--|
|                                  |   | % cł  | nange from  |  | % ch   | nange from   |
| Unit                             | Latest<br>figure  | Previous<br>period  | Same<br>period<br>previous<br>year  | Latest<br>figure   | Previous<br>period                                     | Same<br>period<br>previous<br>year                     |
|                                  |   |   |   |  |  |  |
| no.<br>\$m<br>\$m<br>\$ <i>m</i> | 234<br>36.3<br>26.4<br>87.6   | -44.7<br>-39.5<br>-78.2<br>-59.5  | -10.3<br>-5.7<br>-19.8<br>-30.4   | 19 255<br>2 705.2<br>2 637.9<br>7 356.5                                      | -35.8<br>-33.1<br>-23.8<br>-26.4                       | -33.4<br>-25.4<br>-11.2<br>-21.4                       |
|                                  |   |   |   |  |  |  |
| \$m<br>\$m<br>\$m<br>\$m         | 23.9<br>33.2<br>43.6<br>22.2  | -53.5<br>-31.3<br>-22.3<br>-28.2  | 56.2<br>32.8<br>69.0<br>-23.7   | 2 263.7<br>2 725.4<br>4 969.2<br>1 678.1                                     | -18.2<br>-6.1<br>-0.4<br>-11.9                         | -18.0<br>-9.0<br>-5.7<br>6.4                           |
|                                  |   |   |   |  |  |  |
| no.<br>no.<br>no.                | 135.9<br>107.1<br>139.3<br>131.1  | 1.3<br>0.4<br>0.5<br>0.3  | 3.8<br>10.2<br>6.0<br>6.0   | 133.4<br>107.7<br>136.4<br>131.3   | 0.8<br>0.3<br>0.6<br>0.3                               | 3.5<br>8.1<br>7.9<br>5.8                               |
|                                  |   |   |   |  |  |  |
| \$                               | 992.1   | 1.3   | 10.3  | 848.3  | 1.9  | 6.5  |
| \$                               | 832.2   | 0.7   | 6.2   | 710.9  | 1.9  | 5.2  |
| \$                               | 917.3   | 0.6   | 7.7   | 798.1  | 2.0  | 6.2  |
| \$                               | 987.5   | 0.7   | 8.7   | 846.8  | 1.4  | 5.8  |
| \$                               | 832.7   | 0.8   | 4.8   | 710.2  | 1.5  | 5.0  |
| \$                               | 916.8   | 0.8   | 6.5   | 796.6  | 1.5  | 5.5  |
| no.                              |   |   |   |  |  | 2.9  |
| no.<br>no.                       | 110.1<br>108.9  | 2.1<br>1.8  | 4.0<br>3.1  | 109.5<br>109.7   | 1.3<br>1.2   | 3.1<br>3.1   |
|                                  |   |   |   |  |  |  |
|                                  |   |   |   |  |  |  |
| \$m                              | 96.0  | 0.4   | 17.6  | 5 070.7  | 0.1  | 3.5  |
| \$m                              | 26.5  | 0.4   | 3.5   | 1 097.4  | -0.1   | 2.3  |
| \$m<br>\$m<br>\$ <i>m</i>        | 96.6  | 0.9   | 7.9   | 4 347.5  | 0.6  | 6.1<br>5.3<br><i>4.4</i>                               |
|                                  | no.<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>\$m<br>no.<br>no.<br>no.<br>no.<br>no.<br>no.<br>no.<br>no.<br>no.<br>no. | Unit         figure           no.         234           \$m         36.3           \$m         26.4           \$m         87.6           \$m         23.9           \$m         33.2           \$m         33.2           \$m         33.2           \$m         23.9           \$m         23.9           \$m         23.9           \$m         23.2           \$m         3.2           \$m         22.2           \$m         23.9           \$m         21.1           \$m         992.1           \$m         917.3           \$m         987.5           \$m         916.8           \$mo.         108.2           \$mo.         108.9           \$m         26.5           \$m         26.5           \$m         26.5           \$m         26.5           < | Latest<br>figurePrevious<br>periodno.234 $-44.7$ \$m36.3 $-39.5$ \$m26.4 $-78.2$ \$m87.6 $-59.5$ \$m23.9 $-53.5$ \$m33.2 $-31.3$ \$m43.6 $-22.3$ \$m22.2 $-28.2$ no.135.91.3no.107.10.4no.139.30.5no.131.10.3\$992.11.3\$832.20.7\$917.30.6\$987.50.7\$832.70.8\$916.80.8no.108.21.5no.110.12.1no.108.91.8\$96.00.4\$96.50.4\$96.60.9 | $\begin{tabular}{ c c c c c c } \hline & & & & & & & & & & & & & & & & & & $ | $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ | $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ |

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|  |                                 |   |                                       | ACT                                  |  | Aust.                            |                                     |
|--|---------------------------------|---|---------------------------------------|--------------------------------------|--|----------------------------------|-------------------------------------|
|  |                                 |   | % cha                                 | nge from                             |  | % cha                            | nge from                            |
| Indicator  | Unit                            | Latest<br>figure                            | Previous<br>period                    | Same<br>period<br>previous<br>year   | Latest<br>figure                                       | Previous<br>period               | Same<br>period<br>previous<br>year  |
| TOURIST ACCOMMODATION, Sep qtr 00  |                                 |   |                                       |                                      |  |                                  |                                     |
| Original series<br>Room nights occupied<br>Room occupancy rate<br>Guest nights<br>Guest arrivals<br>Takings from accommodation   | 000'<br>%<br>000'<br>000'\$     | 262.4<br>56.8<br>443.5<br>201.8<br>28 747.0 | -11.5<br>-7.9<br>-8.9<br>-9.4<br>-4.5 | -7.9<br>-0.8<br>-8.0<br>-11.1<br>1.8 | 10 449.0<br>58.4<br>18 589.0<br>7 979.0<br>1 302 158.0 | 4.5<br>1.3<br>7.0<br>1.7<br>25.3 | 0.5<br>-2.4<br>-0.2<br>-3.9<br>20.8 |
| NEW MOTOR VEHICLE REGISTRATIONS, Dec 00  |                                 |   |                                       |                                      |  |                                  |                                     |
| Original series<br>Seasonally adjusted series<br>Trend series  | no.<br>no.<br>no.               | 1 197<br>1 227<br>1 208                     | -9.7<br>1.2<br>1.3                    | 0.8<br>12.4<br>8.1                   | 73 401<br>75 259<br>69 701                             | 7.3<br>15.4<br>1.2               | 10.1<br>19.1<br>12.6                |
| STATE ACCOUNTS, Sep qtr 00   |                                 |   |                                       |                                      |  |                                  |                                     |
| Trend series (chain volume measure)(a)<br>General government final consumption expenditure<br>Household final consumption expenditure<br>Private gross fixed capital formation<br>Public gross fixed capital formation<br>State final demand | \$m<br>\$m<br>\$m<br>\$m<br>\$m | 2 575<br>1 777<br>358<br>222<br>4 927       | 0.9<br>1.3<br>-7.0<br>-4.7<br>0.1     | 13.8<br>8.2<br>6.9<br>–17.8<br>10.3  | 29 602<br>94 445<br>30 665<br>6 730<br>159 314         | 0.5<br>0.7<br>-1.5<br>0.9<br>0.9 | 6.9<br>3.7<br>2.4<br>-3.7<br>4.4    |
|  | ψΠ                              | 4 521                                       | 0.1                                   | 10.5                                 | 100 014  | 0.5                              | 4.4                                 |
| GROSS STATE PRODUCT<br>(trend, chain volume measures), 1999–00   | \$m                             | 12 669                                      | 4.9                                   |                                      | 620 963  | 4.3                              |                                     |
| PRIVATE NEW CAPITAL EXPENDITURE, Sep qtr 00<br>Original series (at current prices)   |                                 |   |                                       |                                      |  |                                  |                                     |
| Buildings and structures   | \$m                             | 31  | 29.2                                  | 82.4                                 | 2 665  | -17.4                            | -15.0                               |
| Equipment, plant and machinery<br>Total<br>Trend series (at current prices)  | \$m<br>\$m                      | 50<br>81                                    | -41.9<br>-26.4                        | -10.7<br>12.5                        | 7 306<br>9 971   | -10.2<br>-12.2                   | -2.8<br>-6.4                        |
| Buildings and structures   | \$m                             | 29  | 11.5                                  | 52.6                                 | 3 012  | 3.1                              | 5.1                                 |
| Equipment, plant and machinery<br>Total  | \$m<br>\$m                      | 60<br>89                                    | -16.7<br>-9.2                         | 7.1<br>18.7                          | 7 523<br>10 535  | -0.3<br>0.6                      | -0.8<br>0.9                         |
| INTERNATIONAL MERCHANDISE TRADE, Sep qtr 00  |                                 |   |                                       |                                      |  |                                  |                                     |
| Imports<br>Exports   | \$m<br>\$m                      | 2<br>5                                      | -33.3<br>-28.6                        | 0.0<br>-44.4                         | 30406<br>28500   | 5.3<br>6.9                       | 16.9<br>30.2                        |
| BUSINESS EXPECTATIONS, TRADING PERFORMANCE,<br>OPERATING INCOME  |                                 |   |                                       |                                      |  |                                  |                                     |
| Short term expected quarterly change, Mar qtr 01<br>Long term expected annual change Dec qtr 01  | %<br>%                          | 4.1<br>4.3                                  | _                                     |                                      | -3.0<br>1.5  | _                                |                                     |
|  | /0                              | 4.5   |                                       | • •                                  | 1.0  |                                  | ••                                  |

(a) Quarterly state final demand details are released as a special data service (Cat. no. 5206.0.40.001).

(b) Reference year for chain volume measures is 1998-99.

Source: Australian Demographic Statistics (Cat. no. 3101.0); Australian National Accounts: Quarterly State Details (Cat. no. 5206.0.40.001); Average Weekly Earnings, States and Australia (Cat. no. 6302.0); Building Activity, Australia (Cat. no. 8752.0); Building Approvals, Australia (Cat. no. 8731.0); Consumer Price Index (Cat. no. 6401.0); Housing Finance, Australia (Cat. no. 5609.0); House Price Indexes (Cat. no. 6416.0); Industrial Disputes, Australia (Cat. no. 6321.0); Job Vacancies, Australia (Cat. no. 6354.0); Labour Force, Australia, Preliminary (Cat. no. 6202.0); New Motor Vehicle Registrations, Australia Preliminary (Cat. no. 9301.0); Private New Capital Expenditure, State Estimates (Cat. no. 5646.0); Retail Trade, Australia (Cat. no. 85501.0); Tourist Accommodation, Australia (Cat. no. 8635.0); Wage Cost Index, Australia (Cat. no. 6345.0).

ACT IN RELATION TO THE REST OF AUSTRALIA

2

| Indicator   | Unit       | Latest<br>period         | NSW            | Vic.           | Qld            | SA             | WA             | Tas.   | NT             | ACT            | Aust.          |
|---|------------|--------------------------|----------------|----------------|----------------|----------------|----------------|--------|----------------|----------------|----------------|
| POPULATION  | '000       | Jun atr 00               | 6 463.5        | 4 765.9        | 3 566.4        | 1 497.6        | 1 883.9        | 470.4  | 195.5          | 310.8          | 19 157.0       |
| LABOUR FORCE, trend series                        |            |                          |                |                |                |                |                |        |                |                |                |
| Employed persons                                  | '000       | Jan 01                   | 3 014.3        | 2 298.1        | 1 681.2        | 673.1          | 940.7          | 202.2  | 93.1           | 169.7          | 9 072.1        |
| Unemployment rate                                 | %          | Jan 01                   | 6.0            | 6.2            | 8.1            | 7.4            | 6.2            | 9.1    | 6.5            | 4.8            | 6.6            |
| WAGE AND SALARY<br>EARNERS, trend series          |            |                          |                |                |                |                |                |        |                |                |                |
| Private sector                                    | '000       | Sep qtr 00               | 1 963.1        | 1 595.4        | 1 031.7        | 426.3          | 600.9          | 114.8  | 55.3           | 83.2           | 5 870.7        |
| Public sector                                     | '000       | Sep qtr 00               | 461.8          | 303.8          | 293.5          | 112.7          | 148.8          | 40.7   | 22.3           | 70.0           | 1 453.6        |
| Total   | '000       | Sep qtr 00               | 2 424.9        | 1 899.2        | 1 325.2        | 539.0          | 749.7          | 155.5  | 77.6           | 153.2          | 7 324.3        |
| STATE ACCOUNTS                                    |            |                          |                |                |                |                |                |        |                |                |                |
| Gross state product (chain                        |            |                          |                |                |                |                | ~~ ~~ ~~ ~~    |        | ~              |                |                |
| volume measures)(a)<br>PRIVATE NEW CAPITAL        | \$m        | 1999–00                  | 221 375        | 157 915        | 103 691        | 41 381         | 66 525         | 11 367 | 6 466          | 12 669         | 620 963        |
| EXPENDITURE                                       |            |                          |                |                |                |                |                |        |                |                |                |
| Total (at current prices),                        |            |                          |                |                |                |                |                |        |                |                |                |
| trend series                                      | \$m        | Sep qtr 00               | 4 166          | 2 620          | 1 686          | 668            | 1 069          | 138    | 76             | 89             | 10 535         |
| BUILDING APPROVALS<br>Dwelling units approved,    |            |                          |                |                |                |                |                |        |                |                |                |
| original series                                   | no.        | Dec 00                   | 2 672          | 3 123          | 1 620          | 458            | 1 065          | 57     | 37             | 97             | 9 129          |
| Dwelling units approved,                          |            | Dec 00                   | 2 4 4 2        | 0.000          | 1 0 2 2        | FFO            | 1 1 1 0        | 00     | 40             | 150            | 0.020          |
| trend series                                      | no.        | Dec 00                   | 3 142          | 2 828          | 1 932          | 559            | 1 142          | 90     | 42             | 153            | 9 930          |
| Value of non-residential<br>building approved,    |            |                          |                |                |                |                |                |        |                |                |                |
| original series                                   | \$m        | Dec 00                   | 195.1          | 300.1          | 238.9          | 52.6           | 43.6           | 12.8   | 9.9            | 12.2           | 865.4          |
| Value of all buildings                            | ¢          | Dec 00                   | 070 F          | 000 F          | 100 1          | 4444           | 204.4          | 00.4   | 10.0           | 00.7           | 0.001.0        |
| approved, original series                         | \$m        | Dec 00                   | 676.5          | 862.5          | 466.4          | 114.1          | 204.4          | 22.4   | 16.2           | 28.7           | 2 391.3        |
| <b>CONSTRUCTION</b> , original                    |            |                          |                |                |                |                |                |        |                |                |                |
| series  |            |                          |                |                |                |                |                |        |                |                |                |
| Value of engineering<br>construction work done    | \$m        | Sep Qtr 00               | 1 534.6        | 773.4          | 1 247.8        | 252.1          | 457.3          | 40.9   | 42.0           | 55.3           | 4 403.4        |
| AVERAGE WEEKLY                                    |            |                          |                |                |                |                |                |        |                |                |                |
| EARNINGS, trend series                            |            |                          |                |                |                |                |                |        |                |                |                |
| Full-time adult ordinary time<br>earnings         | \$         | Aug qtr 00               | 834.7          | 782.4          | 747.1          | 743.5          | 812.6          | 745.3  | 805.1          | 916.8          | 796.6          |
| RETAIL TRADE TURNOVER,                            | Ŷ          | nug qu oo                | 00111          | 102.1          | 1 11.1         | 1 10.0         | 012.0          | 1 10.0 | 000.1          | 010.0          | 100.0          |
| trend series                                      | \$m        | Dec 00                   | 4 407.8        | 3 028.4        | 2 407.3        | 951.4          | 1 269.2        | 280.0  | 134.8          | 262.6          | 12 747.5       |
| TOURIST<br>ACCOMMODATION,<br>original series      |            |                          |                |                |                |                |                |        |                |                |                |
| Room nights occupied                              | '000       | Sep gtr 00               | 3 543.3        | 1 608.7        | 2 982.4        | 516.0          | 945.5          | 191.0  | 399.3          | 262.4          | 10 449.0       |
| Room occupancy rate                               | %          | Sep qtr 00               | 59.7           | 56.2           | 61.8           | 53.5           | 53.9           | 37.8   | 69.4           | 56.8           | 58.4           |
| NEW MOTOR VEHICLE                                 |            |                          |                |                |                |                |                |        |                |                |                |
| <b>REGISTRATIONS</b> ,                            |            |                          |                |                |                |                |                |        |                |                |                |
| trend series                                      | no.        | Dec 00                   | 23 588         | 18 796         | 13 340         | 4 417          | 6 287          | 1 393  | 672            | 1 208          | 69 701         |
|   | Unit       | Latest<br>period         | Syd.           | Melb.          | Bris.          | Adel.          | Perth          | Hob.   | Dar.           | Canb.          | Aust.          |
| CONSUMER PRICE INDEX(b)                           |            |                          |                |                |                |                |                |        |                |                |                |
| Food  | no.        | Dec qtr 00               | 134.6          | 132.8          | 131.9          | 134.2          | 132.7          |        | 132.5          | 135.9          | 133.4          |
| Housing   | no.        | Dec qtr 00               | 116.1          | 98.3           | 112.7          | 103.9          | 101.3          |        | 123.9          | 107.1          | 107.7          |
| Transportation<br>All Groups                      | no.<br>no. | Dec qtr 00<br>Dec qtr 00 | 138.0<br>132.2 | 135.6<br>130.8 | 134.1<br>131.6 | 137.6<br>132.5 | 136.3<br>128.8 |        | 131.1<br>130.6 | 139.3<br>131.1 | 136.4<br>131.3 |
| AVERAGE RETAIL PRICES                             | 110.       | Dec qui OO               | 102.2          | 100.0          | 101.0          | 102.0          | 120.0          | 101.2  | 100.0          | 191.1          | 101.0          |
| Milk, carton, supermarket                         |            |                          |                |                |                |                |                |        |                |                |                |
| sales   | 1 litre    | Dec qtr 00               | 133            | 146            | 141            | 133            | 142            | 126    | 152            | 123            |                |
| Bread, white loaf,sliced, supermarket sales       | 650 g(c)   | Dec gtr 00               | 240            | 249            | 224            | 220            | 225            | 237    | 230            | 234            |                |
| Beef, rump steak                                  | 1 kg       | Dec qtr 00               | 1 255          | 1 129          | 1 115          | 1 284          | 1 249          | 1 116  | 1 195          | 1 284          |                |
| Chicken, frozen                                   | 1 kg       | Dec qtr 00               | 366            | 330            | 294            | 311            | 363            | 369    | 424            | 370            |                |
| Potatoes  | 1 kg       | Dec qtr 00               | 120            | 158            | 127            | 81             | 152            | 113    | 142            | 131            |                |
| Coffee, instant (jar)                             | 150 g      | Dec qtr 00               | 597<br>275     | 584            | 605<br>212     | 550            | 631            | 666    | 609<br>272     | 615<br>216     |                |
| Scotch nip, public bar<br>Private motoring petrol | 30 ml      | Dec qtr 00               | 375            | 366            | 312            | 398            | 414            | 303    | 373            | 316            |                |
| Leaded  | 1 litre    | Dec gtr 00               | 98.6           | 96.6           | 86.5           | 96.6           | 97.0           | 97.6   | 106.1          | 100.2          |                |
| Unleaded  | 1 litre    | Dec qtr 00               | 95.5           | 93.6           | 83.4           | 93.5           | 94.1           |        | 103.2          | 97.1           |                |
|   |            |                          |                |                |                |                |                |        |                |                |                |

(a) Experimental series. Users are cautioned these estimates are derived indirectly by calculating a deflator from the expenditure components of the state series concerned. Therefore, in general, the sum of the state estimates does not equal the estimates for Australia. Reference year for chain volume measures is 1998–99.

(b) Base year: 1989–90 = 100.0. The 14th Series Australian Consumer Price Index was introduced September quarter 2000. Some changes include an updated commodity classification and weighting pattern and changes in composition of some groups For more details of changes, refer to Information Paper: Introduction of the 14th Series Australian Consumer Price Index (Cat. no. 6456.0) released 29 September 2000.

(c) 680g in Hobart and Darwin.

#### ACT IN RELATION TO THE REST OF AUSTRALIA, PERCENTAGE CHANGES

| Indicator   | Unit                | Latest<br>period         | NSW          | Vic.         | Qld          | SA           | WA           | Tas.           | NT           | ACT           | Aust.      |
|---|---------------------|--------------------------|--------------|--------------|--------------|--------------|--------------|----------------|--------------|---------------|------------|
| POPULATION  | '000                | Jun gtr 00               | 0.3          | 0.3          | 0.4          | 0.0          | 0.3          | -0.0           | 0.5          |               | 0.3        |
| LABOUR FORCE, trend series  |                     |                          |              |              |              |              |              |                |              |               |            |
| Employed persons  | '000                | Jan 01                   | -0.3         | 0.0          | -0.2         | -0.3         | 0.3          | 0.2            | 0.2          | -0.3          | -0.1       |
| Unemployment rate   | %                   | Jan 01                   | 3.4          | _            | 1.3          | _            | _            | _              | 3.2          | 0.1           | _          |
| wage AND SALARY EARNERS, trend series   |                     |                          |              |              |              |              |              |                |              |               |            |
| Private sector  | '000                | Sep qtr 00               | 0.8          | 2.1          | 0.5          | 1.7          | 1.6          | -0.3           | -1.4         | -2.1          | 1.2        |
| Pubic sector  | '000                | Sep qtr 00               | -0.7         | -1.4         | 0.3          | -1.2         | 0.7          | -0.7           | _            | 0.9           | -0.4       |
| Total   | '000                | Sep qtr 00               | 0.5          | 1.6          | 0.5          | 1.0          | 1.4          | -0.4           | -1.0         | -0.8          | 0.8        |
| STATE ACCOUNTS  |                     |                          |              |              |              |              |              |                |              |               |            |
| Gross state product (chain volume measures)(a)                                  | \$m                 | 1999–00                  | 3.7          | 4.6          | 6.3          | 3.5          | 4.6          | 1.1            | -0.0         | 4.9           | 4.3        |
| PRIVATE NEW CAPITAL EXPENDITURE   |                     |                          |              |              |              |              |              |                |              |               |            |
| Total (at current prices), trend series BUILDING APPROVALS                      | \$m                 | Sep qtr 00               | 5.3          | -1.4         | -6.0         | 3.7          | -7.8         | 7.8            | -29.0        | -9.2          | 0.6        |
| Dwelling units approved, original series  | no.                 | Dec 00                   | -21.8        | 1.2          | -25.6        | -30.7        | -13.3        | -50.9          | -39.3        | -22.4         | -16.0      |
| Dwelling units approved, trend series   | no.                 | Dec 00                   | 4.3          | 4.2          | 4.7          | 5.1          | -1.6         | 1.1            | -20.8        | -2.5          | 3.4        |
| Value of non-residential building approved, original series                     | \$m                 | Dec 00                   | -27.7        | 3.3          | -9.2         | 9.1          | -30.8        | -2.3           | -9.2         | 165.2         |            |
| Value of all buildings approved,  |                     |                          |              |              |              |              |              |                |              |               |            |
| original series ENGINEERING CONSTRUCTION,                                       | \$m                 | Dec 00                   | -21.1        | 4.3          | -17.9        | -9.9         | -13.2        | -22.2          | -26.7        | 6.7           | -11.2      |
| original series   |                     |                          |              |              |              |              |              |                |              |               |            |
| Value of engineering construction work<br>done                                  | \$m                 | Sep Qtr 00               | -14.6        | -10.1        | -1.2         | -27.4        | -31.2        | -43.7          | -20.6        | 43.2          | 16.7       |
| AVERAGE WEEKLY EARNINGS, trend series   | φiii                | 00p Qu 00                | 1110         | 10.1         | 1.2          | 2111         | 01.2         | 10.1           | 20.0         | 10.2          | 10.1       |
| Full-time adult ordinary time earnings  | \$                  | Aug qtr 00               | 1.2          | 1.7          | 2.2          | 1.7          | 1.4          | 1.4            | 1.1          | 0.8           | 1.5        |
| <b>RETAIL TRADE TURNOVER,</b> trend series                                      | φ<br>\$m            | Dec 00                   | -0.2         | 0.7          | 0.2          | 0.9          | -0.4         | 0.4            | -0.1         | 0.8           | 0.2        |
| TOURIST ACCOMMODATION, original series  |                     |                          |              |              |              |              |              |                |              |               |            |
| , .   | ,000                | Son atr 00               | 6.6          | 1.0          | 11 1         | 20           | 1 0          | 02.1           | 10.6         | 11 E          | 4 6        |
| Room nights occupied  | 000'<br>%           | Sep qtr 00               | 6.6<br>2.8   | -1.2<br>-1.6 | 11.4<br>9.4  | -3.8<br>-5.1 | 1.2<br>-0.9  | -23.1<br>-23.9 | 12.6<br>10.2 | -11.5<br>-7.9 | 4.5<br>1.3 |
| Room occupancy rate   | 70                  | Sep qtr 00               | 2.0          | -1.0         | 9.4          | -5.1         | -0.9         | -23.9          | 10.2         | -7.9          | 1.3        |
| NEW MOTOR VEHICLE REGISTRATIONS,  |                     |                          |              |              |              |              |              |                |              |               |            |
| trend series  | no.                 | Dec 00                   | 1.5          | 2.3          | 0.2          | 1.2          | -1.1         | 2.1            | 1.1          | 1.3           | 1.2        |
|   | Unit                | Latest<br>period         | Syd.         | Melb.        | Bris.        | Adel.        | Perth        | Hob.           | Dar.         | Canb.         | Aust       |
| CONSUMER PRICE INDEX(b)   | Onic                | peniou                   | Oyu.         | wicio.       | DII3.        | Auci.        | i ciui       | 1100.          | Dur.         | canb.         | Aust       |
| Food  | no.                 | Dec qtr 00               | 0.9          | 0.9          | 0.4          | 0.3          | -0.2         | 0.8            | 1.1          | 1.3           | 0.8        |
| Housing   | no.                 | Dec qtr 00               | 0.3          | 0.5          | 0.4          | 0.5          | -0.2         | 0.8            |              | 0.4           | 0.3        |
| Transportation  | no.                 | Dec qtr 00               | 1.0          | 0.5          | -0.4         | 0.6          | 0.2          | -2.2           | 0.4          | 0.4           | 0.0        |
| All Groups  | no.                 | Dec qtr 00               | 0.5          | 0.8          | -0.4         | 0.0          | 0.2          | -2.2           | 0.4          | 0.3           | 0.0        |
| AVERAGE RETAIL PRICES (cents)   | 110.                | Dec qui oo               | 0.5          | 0.5          | 0.2          | 0.2          | 0.2          | -0.1           | 0.5          | 0.5           | 0.0        |
|   | 1 litro             | Dec atr 00               |              | -0.7         | 0.7          | 2.0          | 1 1          | 2.2            | 2.0          | 0.8           |            |
| Milk, carton, supermarket sales<br>Bread, white loaf, sliced, supermarket sales | 1 litre<br>650 g(c) | Dec qtr 00<br>Dec qtr 00 | 1.7          | -0.7<br>1.2  | -0.7<br>3.2  | -2.9<br>0.5  | -1.4<br>1.8  | -2.3<br>-0.8   | 2.0<br>2.7   | 0.8           | •          |
|   |                     | Dec qtr 00<br>Dec qtr 00 | 2.6          | 1.2          | 3.2<br>1.0   |              |              |                | 2.7<br>-7.9  |               | •          |
| Beef, rump steak<br>Chicken, frozen   | 1 kg<br>1 kg        | Dec qtr 00<br>Dec qtr 00 | 2.6<br>–0.8  | 1.4<br>-6.5  | 1.0<br>-16.9 | 6.8<br>-8.3  | 9.3<br>0.8   | 3.3<br>13 5    | -7.9<br>2.4  | 4.0<br>0.5    | •          |
| Potatoes  | -                   |                          |              | -6.5<br>17.0 | 13.4         |              |              | 13.5<br>9.7    | 2.4<br>5.2   |               | •          |
| Coffee, instant (jar)   | 1 kg<br>150 g       | Dec qtr 00<br>Dec qtr 00 | 10.1<br>-4.3 | -6.3         | 0.2          | 8.0<br>-0.2  | 12.6<br>10.7 | 9.7<br>1.7     | 5.2<br>12.2  | 8.3<br>-3.3   | •          |
|   | 30 ml               | Dec qtr 00<br>Dec qtr 00 |              | -0.5<br>-0.5 | 0.2          | -0.2<br>3.4  | 0.7          | 2.4            | 0.8          | -3.3<br>2.3   | •          |
| Scotch nip, public bar  | 30 111              | Dec qui OO               | 1.1          | -0.5         | 0.5          | 3.4          | 0.7          | ∠.4            | 0.0          | 2.3           | •          |
| Private motoring petrol   | 1 litro             | Dec atr 00               | 2.8          | 1.8          | -1.1         | 1.3          |              | -4.5           | 0.0          | 16            |            |
| Leaded<br>Unleaded  | 1 litre<br>1 litre  | Dec qtr 00<br>Dec qtr 00 | 2.8<br>2.7   | 1.0          | -1.1         | 1.0          | 0.1          | -4.5<br>-4.8   | 2.2<br>2.3   | 1.6<br>1.6    | •          |
| Unicdueu  | TIME                |                          | 2.1          | 1.1          | -1.4         | 1.0          | 0.1          | -4.0           | 2.5          | 1.0           | •          |

(a) Experimental series. Users are cautioned these estimates are derived indirectly by calculating a deflator from the expenditure components of the state series concerned. Therefore, in general, the sum of the state estimates does not equal the estimates for Australia. Reference year for chain volume measures is 1998–99.

(b) Base year: 1989–90 = 100.0. The 14th Series Australian Consumer Price Index was introduced September quarter 2000. Some changes include an updated commodity classification and weighting pattern and changes in composition of some groups For more details of changes, refer to Information Paper: Introduction of the 14th Series Australian Consumer Price Index (Cat. no. 6456.0) released 29 September 2000.

(c) 680g in Hobart and Darwin.

### INDEX OF FEATURE ARTICLES PUBLISHED IN ACT BUSINESS INDICATORS

| Feb 2001       Labour Mobility in the ACT       7         Jan 2001       Child care in the ACT, June 1999       7         Dec 2000       Legal Services Industry in the ACT       8         Nov 2000       Manufacturing Industry in the ACT       8         Oc 2000       Computing Services Industry 1998–99       6         Sep 2000       Motor Vehicle Use in the ACT       6         Aug 2000       Household Expenditure on Goods and Services in the ACT       6         Jun 2000       Sports Attendance       7         Attendance at Selected Cultural Venues       8         May 2000       Femployee Earnings, Benefits and Trade Union Membership       7         Attendance at Selected Cultural Venues       8         May 2000       Forms of Employment       6         Feb 2000       Job Search Experience of Unemployed Persons       6         Dec 1999       Structure of the ACT Economy       6         Dec 1999       Crime and Safety in the ACT       7         Aug 1999       Crime and Safety in the ACT       7         Oct 1999       Labour Force Experience in the ACT       6         Opt 1999       Career Experience in the ACT       7         Aug 1999       Stock of Human Resources in Science and Technology       6  | Issue    | Title  | Page | reference |
|---|----------|--|------|-----------|
| Dec 2000       Cafes and Restaurants Industry in the ACT       6         Dec 2000       Legal Services Industry in the ACT       6         Oct 2000       Computing Services Industry 1998-99       6         Sep 2000       Motor Vehicle Use in the ACT       6         Jul 2000       Small Business in the ACT       6         Jul 2000       Sports Attendance       7         Attendance at Selected Cultural Venues       8         May 2000       Ennployee Earnings, Benefits and Trade Union Membership       7         Apr 2000       Forms of Employment       6         Feb 2000       Job Search Experience of Unemployed Persons       6         Jan 2000       Transition from Education to Work, May 1999       6         Dec 1999       Crime and Safety in the ACT       7         Nor 1999       Crime and Safety in the ACT       7         Aug 1999       Bock of Human Resources in Science and Technology       6         Jul 1990       Perstois Suith A Dibability in the ACT       6         Jul 1999       Perstors with A Dibability in the ACT       7         Aug 1999       Stock of Human Resources in Science and Technology       6         Jul 1999       Perstors with a Dibability in the ACT       6         Jul 1999       Pers   | Feb 2001 | Labour Mobility in the ACT                           |      | 7         |
| Dec 2000     Legal Services Industry in the ACT     8       Nov 2000     Manufacturing Industry in the ACT     6       Oct 2000     Computing Services Industry 1998–99     6       Sep 2000     Motor Vehicle Use in the ACT     6       Aug 2000     Household Expenditure on Goods and Services in the ACT     6       Jul 2000     Small Business in the ACT     6       Jul 2000     Sports Attendance     7       Attendance at Selected Cultural Venues     8       May 2000     Emergency Services and Public Transport Usage in the ACT     8       Mar 2000     Forms of Employment     6       Feb 2000     Job Search Experience of Unemployed Persons     6       Jan 2000     Transition from Education to Work, May 1999     6       Dec 1999     Crime and Safety in the ACT     7       Nov 1999     Crime and Safety in the ACT     7       Oct 2000     Participation in Sport and Physical Activities     7       Nov 1999     Career Experience in the ACT     6       Sep 1999     Labour Force Experience in Science and Technology     6       Jul 1999     Participation in Education to Work of Persons Aged 15-64     7       In the ACT     7     7     7       Apr 1999     Persons Not in the Labour Force in the ACT     6       Jul 1999  | Jan 2001 | Child care in the ACT, June 1999                     |      | 7         |
| Nov 2000Manufacturing Industry in the ACT6Oct 2000Computing Services Industry 1998–996Sep 2000Motor Vehicle Use in the ACT6Aug 2000Household Expenditure on Goods and Services in the ACT6Jul 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Eeb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Aug 1999Participation in Sport and Physical Activities7Jul 1999Persons with a Disability in the ACT6Jun 1999Persons with a Disability in the ACT6Jun 1999Persons Not in the Labour Force in the ACT6Jun 1999Persons Not in the Labour Force in the ACT6Jun 1999Persons Not in the Labour Force in the ACT6Jun 1999Education and Labour Force Status of the ACT Syoung People6Feb 1999Income and Living Standards in the ACT6Jun 1999Retrenchment and Redundancy in the ACT<  | Dec 2000 | Cafes and Restaurants Industry in the ACT            |      | 6         |
| Oct 2000Computing Services Industry 1998-996Sep 2000Motor Vehicle Use in the ACT6Aug 2000Household Expenditure on Goods and Services in the ACT6Jul 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Oct 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Oct 1999Career Experience in the ACT6Oct 1999Labour Force Experience in the ACT6Oct 1999Career Experience in the ACT6Jun 1999Persons with a Disability in the ACT6Jun 1999Persons with a Disability in the ACT6Jun 1999Persons Not in the Labour Force status of the ACT's Young People7Apr 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Returenchment and Redundancy in the ACT6Jan 1999Returenchment and Redundancy in the ACT6Jun 1999Persons Not in the Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Returenchment and Redundanc  | Dec 2000 | Legal Services Industry in the ACT                   |      | 8         |
| Sep 2000Motor Vehicle Use in the ACT6Aug 2000Household Expenditure on Goods and Services in the ACT6Jul 2000Small Business in the ACT6Jun 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Carcer Experience in the ACT76Jul 1999Persons with a Disability in the ACT6Jul 1999Participation in Education to Work of Persons Aged 15–64<br>in the ACT7Apr 1999Education and Labour Force in the ACT6Mar 1999Persons Not in the Labour Force of ACT Residents6Mar 1999Education and Labour Force Status of the ACT6Nov 1998Retirenchment and Redundancy in the ACT6Mar 1999Education and Labour Force Status in the ACT6Jan 1999Retail Turnover in the ACT6Mar 1999Education and Labour Force Status in the ACT6Nov 1998Retirenchment and Redundancy in the ACT<   | Nov 2000 | Manufacturing Industry in the ACT                    |      | 6         |
| Aug 2000Household Expenditure on Goods and Services in the ACT6Jul 2000Small Business in the ACT6Jun 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Aug 1999Career Experience in the ACT6Jul 1999Persons with a Disability in the ACT6Jul 1999Persons with a Disability in the ACT6Jun 1999Persons Not in the Labour Force in the ACT soung People6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Labour Force Status of the ACT6Oct 1998Research and Experimental Development in the ACT6Sper 1998Income and Living Standards in the ACT6Oct 1998Research and Experimental Development in the ACT6Sper 1998Labour Force Mobility in the ACT6Jun 1999Education and Iabou   | Oct 2000 | Computing Services Industry 1998–99                  |      | 6         |
| Jul 2000Small Business in the ACT6Jun 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Sep 1999Labour Force Experience in the ACT7Carcer in the ACT77Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education to Work of Persons Aged 15–647in the ACT677Apr 1999Education and Labour Force Status of the ACT's Young People6Jan 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Rebundancy in the ACT6Nor 1998Retrenchment and Redundancy in the ACT6Nor 1998Retrenchment and Redundancy in the ACT6Nor 1998Retrenchment and Retrement Intentions6Sep 1998Labour Force Mobility in the ACT7Ott 1998   | Sep 2000 | Motor Vehicle Use in the ACT                         |      | 6         |
| Jun 2000Sports Attendance7Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy7Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Carcers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jun 1999Persons with a Disability in the ACT6Jun 1999Persons Not in the Labour Force in the ACT7Apr 1999Persons Not in the Labour Force in the ACT7Apr 1999Persons Not in the Labour Force in the ACT6Jan 1999Education and Labour Force in the ACT6Jan 1999Education and Training Experience of ACT Residents6Jan 1999Education and Training Experience of ACT Residents6Jun 1998Retrenchment  | Aug 2000 | Household Expenditure on Goods and Services in the   | ACT  | 6         |
| Attendance at Selected Cultural Venues8May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Career Experience in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jun 1999Persons with a Disability in the ACT6May 1999Transition from Education to Work of Persons Aged 15-647in the ACT77Apr 1999Persons Not in the Labour Force Status of the ACT So Young People6Feb 1999Income and Living Standards in the ACT6Dec 1998Families and Labour Force Status of the ACT So Young People6Core 1998Retrenchment and Redundancy in the ACT6Oct 1998Research and Experimental Development in the ACT6Dec 1998Retirement and Redundancy in the ACT6Jan 1999Education and Labour Force Status of the ACT So Young People6Core 1998Research and Experimental Development in the ACT6Sep 1998Labour Force Mobility in the ACT6Jan 1999 <t< td=""><td>Jul 2000</td><td>Small Business in the ACT</td><td></td><td>6</td></t<>                          | Jul 2000 | Small Business in the ACT                            |      | 6         |
| May 2000Employee Earnings, Benefits and Trade Union Membership7Apr 2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Career Experience in the ACT7Careers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6May 1999Transition from Education in the ACT6May 1999Persons Not in the Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jun 1999Education and Redundancy in the ACT6Jun 1999Education in the Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jun 1998Retirenchin and Redundancy   | Jun 2000 | Sports Attendance                                    |      | 7         |
| Apr2000Emergency Services and Public Transport Usage in the ACT8Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Career Experience in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jul 1999Participation in Education to Work of Persons Aged 15-647Apr 1999Persons Not in the Labour Force in the ACT7Apr 1999Persons Not in the Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Jan 1999Education and Redundancy in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Nov 1998Retrenchment and Retirement Intentions6Jul 1998ACT Investors in Rental Development in the ACT6Jun 1998Participation in Education in the ACT6Jun 1998Retirement and Retirement Intentions6Jun 1999Education and Training Experience of ACT Residents6Jun 1998Retiernent and Retirement Intentions6   |          | Attendance at Selected Cultural Venues               |      | 8         |
| Mar 2000Forms of Employment6Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy<br>Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT7Career Experience in the ACT7Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6Jun 1999Persons Not in the Labour Force in the ACT6Mar 1999Persons Not in the Labour Force in the ACT7Apr 1999Persons Not in the Labour Force in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Retrenchment and Redundancy in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Jul 1998ACT Investors in Rental Development in the ACT6Jul 1998Retirement and Retirement Intentions6Jul 1998Porfile of Small Business in the ACT7Apr 1998Retirement and Retirement Intentions6Jul 1998Porfile of Small Business in the ACT7Apr 1998Participation in Education in the ACT7 <tr< td=""><td>May 2000</td><td>Employee Earnings, Benefits and Trade Union Members</td><td>ship</td><td>7</td></tr<> | May 2000 | Employee Earnings, Benefits and Trade Union Members  | ship | 7         |
| Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–647in the ACT77Apr 1999Persons Not in the Labour Force in the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Nov 1998Research and Experimental Development in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Participation in Education in the ACT7Act Investors in Rental Dwellings66Nov 1998Retirement and Retirement Intentions6Jul 1998Participation in Education in the ACT7Aug 1998Partile of Small Business in the ACT7Aug 1998<   | Apr 2000 | Emergency Services and Public Transport Usage in the | ACT  | 8         |
| Feb 2000Job Search Experience of Unemployed Persons6Jan 2000Transition from Education to Work, May 19996Dec 1999Structure of the ACT Economy6Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–647May 1999Persons Not in the Labour Force in the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Nov 1998Research and Experimental Development in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Participation in Education in the ACT7ACT96Act 1 Investors in Rental Dwellings6Jun 1998Participation in Education in the ACT6Nov 1998Retirement and Retirement Intentions6Jul 1998Participation in Education in the ACT7Apr 1998Partiel of   | Mar 2000 | Forms of Employment                                  |      | 6         |
| Dec 1999Structure of the ACT Economy6<br>Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–647Apr 1999Persons Not in the Labour Force in the ACT7Apr 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Retrenchment and Redundancy in the ACT6Sep 1998Labour Force Mobility in the ACT6Sep 1998Labour Force Mobility in the ACT6Sug 1998ACT Investors in Rental Development in the ACT6Jun 1998Profile of Small Business in the ACT7Aug 1998Participation in Education in the ACT7Aug 1998Retirement and Retirement Intentions6Jun 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Participation in Education in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Partic  | Feb 2000 | Job Search Experience of Unemployed Persons          |      | 6         |
| Participation in Sport and Physical Activities7Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–647Apr 1999Persons Not in the Labour Force in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Sep 1998Research and Experimental Development in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Retirement and Retirement Intentions6Jul 1998Retirement and Retirement Intentions6Jul 1998Porfile of Small Business in the ACT7Apr 1998Retirement and Retirement Intentions6Jul 1998Porfile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail T   | Jan 2000 | Transition from Education to Work, May 1999          |      | 6         |
| Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15-647Apr 1999Persons Not in the Labour Force in the ACT's Young People6Feb 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Sep 1998Labour Force Mobility in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Retrenchment and Retrement Intentions6Jul 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998 <td< td=""><td>Dec 1999</td><td>-</td><td></td><td>6</td></td<>   | Dec 1999 | -  |      | 6         |
| Nov 1999Crime and Safety in the ACT6Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15-647Apr 1999Persons Not in the Labour Force in the ACT's Young People6Feb 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Sep 1998Labour Force Mobility in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Retrenchment and Retrement Intentions6Jul 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998 <td< td=""><td></td><td></td><td></td><td>7</td></td<>  |          |  |      | 7         |
| Oct 1999Labour Force Experience in the ACT6Sep 1999Career Experience in the ACT7Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–647Apr 1999Persons Not in the Labour Force in the ACT7Apr 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Retrenchment and Redundancy in the ACT6Nov 1998Research and Experimental Development in the ACT6Sep 1998ACT Investors in Rental Dwellings6Jul 1998Retirement and Retirement Intentions6Jul 1998Profile of Small Business in the ACT7Apr 1998Participation in Education in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Participation in Education in  | Nov 1999 |  |      | 6         |
| Sep 1999Career Experience in the ACT7<br>Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–64<br>in the ACT7Apr 1999Persons Not in the Labour Force in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Research and Experimental Development in the ACT6Jul 1998Retrement and Retirement Intentions6Jul 1998Profile of Small Business in the ACT7Apr 1998Participation in Education in the ACT7Apr 1998Retail Turnover in the ACT7Aug 1998Profile of Small Business in the ACT7Aug 1998Person in Rental Dwellings6Jun 1998Profile of Small Business in the ACT7Apr 1998Participation in Education in the ACT7Apr 1998Retail Turnover in the ACT by Type of Retailing and<br>Shopping Centre7Shopping Preferences in the ACT7Shopping Preferences in the ACT <t< td=""><td></td><td>-</td><td></td><td></td></t<>   |          | -  |      |           |
| Carers in the ACT9Aug 1999Stock of Human Resources in Science and Technology6Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–64<br>in the ACT7Apr 1999Persons Not in the Labour Force in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Sep 1998Labour Force Mobility in the ACT6Sug 1998ACT Investors in Rental Development in the ACT8Aug 1998ACT Investors in Rental Development in the ACT7May 1998Profile of Small Business in the ACT7May 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7May 1998Retail Turnover in the ACT7Aug 1998Retirement and Retirement Intentions6Jun 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT7Apr 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT by Type of Retailing and<br>Shopping Centre<br>Shopping Preferences in the ACT7   |          | -  |      |           |
| Jul 1999Persons with a Disability in the ACT6Jun 1999Participation in Education in the ACT6May 1999Transition from Education to Work of Persons Aged 15–64<br>in the ACT7Apr 1999Persons Not in the Labour Force in the ACT6Mar 1999Education and Labour Force Status of the ACT's Young People6Feb 1999Income and Living Standards in the ACT6Jan 1999Education and Training Experience of ACT Residents6Dec 1998Families and Labour Force Status in the ACT6Nov 1998Retrenchment and Redundancy in the ACT6Nov 1998Research and Experimental Development in the ACT6Sep 1998Labour Force Mobility in the ACT6Jul 1998Retrement and Retirement Intentions6Jul 1998Profile of Small Business in the ACT7May 1998Retail Turnover in the ACT7May 1998Retail Turnover in the ACT7Apr 1998Retirement and Retirement Intentions6Jun 1998Profile of Small Business in the ACT7Apr 1998Retail Turnover in the ACT by Type of Retailing and<br>Shopping Centre7Shopping Preferences in the ACT77Shopping Preferences in the ACT7Shopping Preferences in the ACT <t< td=""><td></td><td>_</td><td></td><td>9</td></t<>   |          | _  |      | 9         |
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| Shopping Centre7Shopping Preferences in the ACT7  |          |  |      |           |
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| Mar 1998 Unaracteristics of Small Business 8  | Mar 1998 | Characteristics of Small Business                    |      | 8         |
| Feb 1998Weekly Earnings of Employees in the ACT8  |          |  |      | 8         |

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